## **INTEREST/PLEDGE FORM**

This form is confidential to Ratcliffe College and is in no way legally binding. (Please complete in BLOCK CAPITALS.)

Your name:	
First line of address:	
Your postcode:	
Email:	
Phone No.	
Phone INO.	

Your preferred contact method(s):

Email

Telephone

I would be interested in coming to the College for a tour I do not wish to discuss this further/I have the information I need

If you would like to tell us your intentions, please do so here:

I **intend** to remember Ratcliffe College in my Will

I **have** remembered Ratcliffe College in my Will

I plan to leave / have left:

a specific sum of money, (please state how much if you wish but this is at your discretion): £.

all of the residue of my estate

a share of the residue of my estate

a specific item (please list):

I would like my gift to support:

Bursary Fund

Building/Captial Projects

Post

Wherever the need is greatest



Scan the QR code for more information





RATCLIFFE COLLEGE

# THE GIFT OF **EDUCATION** LEAVE A LEGACY THAT LASTS A LIFETIME



As Ratcliffe College is a registered charity with HM Revenue & Customs (Charity No. 1115975), a gift in your Will in favour of the College would be free from tax and it could reduce the inheritance tax due on your estate.

## **LEAVING A LEGACY**

### **TYPES OF LEGACY**



#### **RESIDUAL LEGACY**

Involves leaving all, or a percentage of your estate (after specific bequests and costs have been deducted).



#### **PECUNIARY LEGACY**

Allows you to leave a specific sum of money.



Allows you to leave a specific item of value such as property, stocks and shares to the College.

# WORDING FOR A LEGACY TO THE COLLEGE

It is important that you gain professional advice when making or adjusting your Will. Please see below some suggested wording which you may wish to share with your solicitor if you decide to leave something in your Will to Ratcliffe College.

#### **RESIDUAL GIFT**

"I aive all (or a % share of) the residue of my estate to Ratcliffe College (Charity No. 1115975) of Fosse Way, Ratcliffe on the Wreake, Leicester, IF7 4SG to be used for its general charitable purposes and I declare that receipt of their Treasurer or other proper officer shall be a full and sufficient discharae."

#### **SPECIFIC GIFT**

"I bequeath my

(eg. property, shares, iewellery, works of art etc.) to Ratcliffe College (Charity No. 1115975) of Fosse Way, Ratcliffe on the Wreake, Leicester, IE7 4SG to be used for its general charitable purposes and I declare that the receipt of their Treasurer or other proper officer shall be a full and sufficient discharge."



#### **PECUNIARY GIFT**

"I give all (or a % share of) the residue of my estate to Ratcliffe College (Charity No. 1115975) of Fosse Way, Ratcliffe on the Wreake, Leicester, LE7 4SG to be used for its general charitable purposes and I declare that receipt of their Treasurer or other proper officer shall be a full and sufficient discharge."

# RATCLIFFE COLLEGE

## **NEXT STEPS...**

### **BOOK A VISIT**

We would love to talk with you about how your Legacy can support Ratcliffe College and our students.

### **UNDERSTANDING YOUR** INTENTIONS

If you have already included a Legacy in your Will, we would be grateful if you felt comfortable letting us know. If you would like to discuss a specific area for your support, please get in touch.

Speak to us: +44 (0)1509 817091 Email us: Development@ratcliffecollege.com Or return the tear off slip to: Development Office, Ratcliffe College, Fosse Way, Ratcliffe on the Wreake, Leicester, LE7 4SG, United Kingdom.

#### Thank you for thinking of Ratcliffe College in your Will.

"As a proud patron of the Ratcliffe College Bursary Fund, I am confident in the belief that Ratcliffe College remains steadfast in its commitment to nurturing every student's God-given talent and encouraging them to lead lives of service to others."

**Bishop John Arnold**